

BIKAJI FOODS INTERNATIONAL LIMITED

F 196-199, F 178 & E 188, Bichhwal Industrial Area, Bikaner, Rajasthan, India – 334006 T: +91-151-2250350 | F: +91-151-2251814 | E: cs@bikaji.com | W: www.bikaji.com CIN: L15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

Ref: BFIL/SEC/2025-26/52

To,
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai 400 001 (Maharashtra)

Scrip Code: 543653

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),

Mumbai 400 051 (Maharashtra)

Trading Symbol: BIKAJI

Date: August 06, 2025

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("Takeover Regulations") for sale of equity shares of Bikaji Foods International Limited

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure received under Regulation 29(2) of the Takeover Regulations in the prescribed format, from Mr. Deepak Agarwal, Promoter of the Company regarding the sale of a total of 25,00,000 (Twenty-Five Lakh) equity shares of the Company, comprising 12,50,000 (Twelve Lakh and Fifty Thousand) equity shares each by Mr. Deepak Agarwal and Mr. Shiv Ratan Agarwal, Promoters of the Company.

The above disclosure will also be hosted on the website of the Company and the same can be accessed at www.bikaji.com.

You are kindly requested to take the same on record.

Thanking you

Yours faithfully,
For Bikaji Foods International Limited

Rahul Joshi Head - Legal and Company Secretary Membership No.: ACS 33135

Enclosure: As above

Corporate Office: Plot No. E - 558 - 561, C - 569 - 572, E - 573 - 577, F - 585 - 592, Karni Extension, RIICO Industrial Area, Bikaner, Rajasthan - India - 334004 T: 0151-2259914 | F: +91-151-225 1814 / 1964

Deepak Agarwal

C-57, Sadul Ganj, Bikaner-334001, Rajasthan, India

Date- August 06, 2025

To,

Dept of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai 400 001 (Maharashtra)

Corp.relations@bseindia.com

Scrip Code: 543653

The Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051 (Maharashtra)

Takeover@nse.co.in

Trading Symbol: BIKAJI

Re: Bikaji Foods International Limited

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") for sale of equity shares of Bikaji Foods International Limited

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to the requirements of Regulation 29(2) of the Takeover Regulations as "Annexure "A" with respect to the sale of a total of 25,00,000 (Twenty-Five Lakh) equity shares of the Company, comprising 12,50,000 (Twelve Lakh and Fifty Thousand) equity shares each by Mr. Deepak Agarwal and Mr. Shiv Ratan Agarwal, Promoters of the Company.

You are kindly requested to take the above information on record.

Thanking you,

Yours faithfully,

For and on behalf of all the Promoter and Promoter Group

Deepak Agarwal

Promoter and Director

Enclosure: As above

Cc to:

Head - Legal and Company Secretary

Bikaji Foods International Limited

F 196 -199, F 178 & E 188, Bichhwal Industrial Area,

Bikaner - 334006, Rajasthan, India

 ${ Disclosure\ under\ Regulation\ 29(2)\ of\ Securities\ and\ Exchange\ Board\ of\ India\ (Substantial\ Acquisition\ of\ Shares\ and\ Takeovers)\ Regulations,\ 2011}$

Na	me of the Target Company (TC)	Bikaji Foods International Limited Deepak Agarwal and Shiv Ratan Agarwal		
	me(s) of the acquirer and Person acting in Concert (PACs) h the acquirer			
Wł	nether the acquirer belongs to Promoter/Promoter Group	Yes, Promoters		
	mes(s) of the Stock Exchange(s) where the shares of TC are ted	BSE Limited National Stock Exchange of India Ltd.		
De	tails of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share voting capita of the TC (**)
(A)	Before the acquisition under consideration, holding of:			
a)	Shares carrying voting rights			
	Shiv Ratan Agarwal	8,57,43,200	34.216%	34.163%
	Shiv Ratan Agarwal HUF	6,12,02,520	24.423%	24.385%
	Deepak Agarwal	3,71,05,880	14.807%	14.784%
	Deepak Agarwal HUF	17,460	0.007%	0.007%
	Sushila Agarwal	36,24,300	1.446%	1.444%
	Nikita Goyal	7,999	0.003%	0.003%
	Pratishtha Agarwal	11,520	0.005%	0.005%
	Sahnvi Agarwal	11,520	0.005%	0.005%
	Kedar Chand Sandeep Kumar Agarwal HUF	10,000	0.004%	0.004%
	Renudevi Gopal Agrawal	5,000	0.002%	0.002%
b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0	0.000%	0.000%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.000%	0.000%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		0.000%	0.000%
e)	Total (a+b+c+d)	18,77,39,399	74.918%	74.801%
(B)	Details of acquisition/sale (Market Sale)			
a)	Shares carrying voting rights acquired/sold			
Ĺ	Shiv Ratan Agarwal	12,50,000	0.499%	0.498%
	Shiv Ratan Agarwal HUF	0	0.000%	0.000%
	Deepak Agarwal	12,50,000	0.499%	0.498%
	Deepak Agarwal HUF	0	0.000%	0.000%
-	Sushila Agarwal	0	0.000%	0.000%
-	Nikita Goyal	0	0.000%	0.000%
_	Pratishtha Agarwal	0	0.000%	0.000%
-	Sahnvi Agarwal	0	0.000%	0.000%

	Kedar Chand Sandeep Kumar Agarwal HUF	0	0.000%	0.000%		
	Renudevi Gopal Agrawal	0	0.000%	0.000%		
b)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0	0.000%	0.000%		
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.000%	0.000%		
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.000%	0.000%		
e)	Total (a+b+c+/-d)	25,00,000	0.998%	0.996%		
(C)	After the acquisition/ sale, holding of :					
a)	Shares carrying voting rights					
H	Shiv Ratan Agarwal	8,44,93,200	33.717%	33,665%		
H	Shiv Ratan Agarwal HUF	6,12,02,520	24.423%	24.385%		
	Deepak Agarwal	3,58,55,880	14.308%	14.286%		
H	Deepak Agarwal HUF	17,460	0.007%	0.007%		
	Sushila Agarwal	36,24,300	1.446%	1.444%		
	Nikita Goyal	7,999	0.003%	0.003%		
	Pratishtha Agarwal	11,520	0.005%	0.005%		
Г	Sahnvi Agarwal	11,520	0.005%	0.005%		
Г	Kedar Chand Sandeep Kumar Agarwal HUF	10,000	0.004%	0.004%		
\vdash	Renudevi Gopal Agrawal	5,000	0.002%	0.002%		
b)	Shares encumbered with the acquirer	0	0.000%	0.000%		
c)	VRs otherwise than by shares	0	0.000%	0.000%		
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.000%	0.000%		
e)	Total (a+b+c+d)	18,52,39,399	73.921%	73.805%		
Mode of acquisition/sale (e.g. open market / Off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc). Open Market Sale				6.		
	e of acquisition /sale of shares/VR or date of receipt of nation of allotment of shares, whichever is applicable	August 06, 2025				
	ity Share Capital/ total voting capital of the TC before the acquisition/sale	₹ 25,05,92,710 divided into 25,05,92,710 equity shares of ₹ 1 each				
1000	ity Share Capital/ total voting capital of the TC after the said isition/sale	[[하다 : [1] [[] [[] [[] [[] [[] [[] [[] [[] [[]				
	l diluted share/voting capital of the TC after the said	₹ 25,09,85,955 divided into 25,09,85,955 equit shares of ₹ 1 each				

For and on behalf of all the Promoter and Promoter Group

Deepak Agarwal Promoter and Director

Place: Bikaner

Date: August 06, 2025

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding Convertible Securities/ESOPs/Warrants into equity shares of the TC.